

FAITH-BASED INVESTING MAP

JUNE 2022

FAITH-BASED INVESTING DEFINITIONS

Faith-based financial institutions need a range of partners to move capital. This document, created in 2022, represents a snapshot of the current landscape of actors, resources, and services available to faith-based investors interested in pursuing strategies that intentionally seek to create positive social and/or environmental impacts alongside their financial returns. The corresponding list of organizations provides more information and examples of organizations pursuing faith-based investing strategies falling within the following categories: Asset Owners, Intermediaries, Asset Managers, Investment Support, Investor Networks, and Other Partners. The organizations and partners represented are a result of the GIIN's work with Faith-Based Investors. Investees cannot be listed as such a catalog would be exhaustive

1

FAITH-BASED ASSET OWNERS

Asset owners with religious or spiritual roots or affiliations. This includes faith-related family offices, foundations, health services and non-for-profits pension plans, as well as religious banks and institutions.

2

INTERMEDIARIES

A financial intermediary is an institution or individual that serves as a mediator or agent among diverse parties in order to facilitate financial transactions. In a faith-based context, this includes registered investment advisors and wealth advisors that serve the faith-based community.

3

ASSET MANAGERS

A type of intermediary, be it a professional or company, who administers the operation and ensures the value of an assets or portfolio of assets for an asset owner, in this case, specifically a faith-based asset owner.

4

INVESTEES*

An entity that has been given money in which an investment has been made to generate a positive social or environmental impact. Examples may include an individual, business, startup, project or asset owner.

5

INVESTMENT SUPPORT

Organizations that provide services in investment management, leadership, strategy, innovation, and research as well as providing financial information and analytics to faith-based actors at both an individual and institutional level.

6

INVESTOR NETWORKS

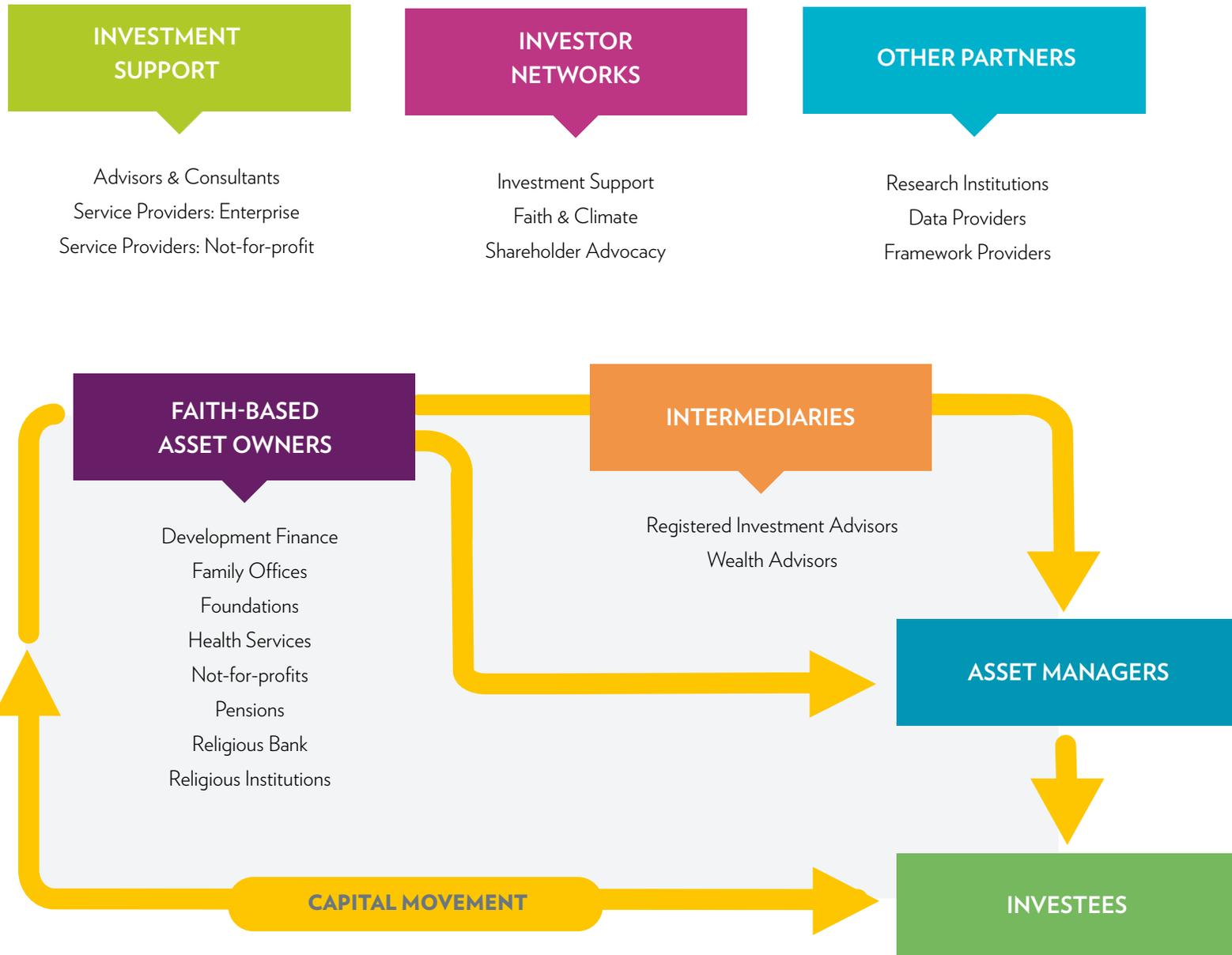
Membership and non-membership-based groups of investors with shared faith- or values-related missions and visions, typically providing broad investment support, but also can provide climate-specific or shareholder advocacy for faith-based institutions.

7

OTHER PARTNERS

These include organizations that have created operating frameworks for investors, institutions conducting basic or applied research in faith-based investing. Data providers also fall in this category.

FAITH-BASED INVESTING MAP



LIST OF FAITH-BASED PARTNERS

Faith-Based Asset Owners

Faith-based Development Banks

- GroFin
- Islamic Corporation for the Development of the Private Sector
- Islamic Development Bank

Family Offices

- AMDG Capital
- Anthos Fund & Asset Management
- Capricorn Investment Group

Foundations

- Catherine Donnelly Foundation
- Foundation North
- Jewish Community Foundation of San Diego
- Jewish Community Foundation of San Francisco
- Kooheji Foundation
- Max M. & Marjorie S. Fisher Foundation
- Nathan Cummings Foundation
- Presbyterian Foundation
- Roskob Foundation for Catholic Charities

Health Services

- AdventHealth
- AJWS
- Ascension Health
- Catholic Health Initiatives
- Trinity Health

Not-for-profits

- Caritas
- Caritas Foundation Austria
- Catholic Charities
- Catholic Relief Services
- Hart-UK
- Muslim Aid USA

Pensions

- Catholic Super
- Christian Super
- Church Pension Fund, The
- Reform Pension Board
- Wespath Benefits and Investments

Religious Banks

- Bank für Kirche und Caritas eG, Paderborn

- Bank im Bistum Essen
- DKM Darlehenskasse Münster
- Hope international
- Pax-Bank eG
- Vatican Bank

Religious Institutions

- Adrian Dominican Sisters
- American Baptist Home Mission Society
- Church Commissioners for England
- Church of Sweden
- Congregation of the Sisters of St. Joseph of Peace
- Episcopal Diocese of Pittsburgh
- Felician Sisters of North America
- Franciscan Sisters of Mary
- Mercy Investment Services
- Missionary Oblates of Mary Immaculate United States Province
- Missionary Sisters of the Sacred Heart
- Reformed Church of Aargau
- Sisters of St. Dominic
- Sisters of St. Francis

- St Patricks Missionary Society
- Temple Israel & JCC
- Trinity Wall Street
- Unitarian Universalist Association
- United Church of Christ
- US Jesuit Conference

Intermediaries

Asset Managers

- ABig Society Capital
- Callis Capital
- Calvert Impact Capital
- Catholic Investment Services Inc.
- CCLA Investment Management
- Christian Brothers Investment Services
- Cordaid Investment Management
- Crossmark
- Everence Mutual Funds
- Fajr Capital
- Friends Fiduciary Corporation
- Oikocredit
- Pacific Community Ventures

LIST OF FAITH-BASED PARTNERS

Registered Investment Advisors

- Ascension Investment Management
- Azzad Asset Management
- Glenmede
- Guidestone
- Inspire Investing
- Tribe Impact Capital

Wealth Advisors

- Canadian Islamic Wealth
- Great Lakes Advisors
- Portocolom Agencia de Valores
- The Ryan Group, Merrill Lynch

Investment Support

Advisors & Consultants

- Arabella Advisors
- Baton Global
- Brightlight Impact
- Dalberg Advisors
- FIIND Impact Foundation (The Faith Impact Project)
- Mercer
- Nexus Impact Advisors
- Phoenix Global Capital

- RFI Foundation

- RootedGood
- Roots for Impact

Service Providers: Enterprise

- Mennonite Economic Development Associates (MEDA)
- Shared Interest

Service Providers: Not-for-profit

- InFocus Pure Water Ministries
- Lassalle Haus
- Operation Noah

Investor Networks

Investor Support Support

- Catholic Impact Investing Collaborative (CIIC)
- Christian Community Development Association (CCDA)
- Christian Investment Forum
- Church Investors Group
- Church Pension Group
- FADICA
- Faith + Finance
- Faith Driven Investor
- FaithInvest

- Francesco Collaborative
- GEFI Ethical Finance Hub
- Intentional Endowments
- Jewish Federations of North America
- Jewish Funders Network
- JIens
- UK Islamic Finance Council (UKIFC)

Faith & Climate Support

- CREO
- Dayenu
- Evangelical Environmental Network
- GreenFaith
- International Network of Engaged Buddhists
- Shine Campaign
- Bhumi Global

Shareholder Advocacy Support

- Ceres
- Corporate Responsibility Interface Center (CRIC)
- Interfaith Center on Corporate Responsibility (ICCR)
- International Interfaith Investment Group

- Investor Advocates for Social Justice (IASJ)
- The Ecumenical Council for Corporate Responsibility (ECCR)

Other Partners

Research Institutions

- Criterion Institute
- Instituto Laudato Si
- Ormond Center at Duke Divinity
- Saïd Business School, University of Oxford
- UCONN Law
- University of St.Gallen
- World Resources Institute (WRI)

Framework Providers

- Impact Management Project (IMP)
- International Finance Corporation (IFC)
- The Global Impact Investing Network



info@thegiin.org | www.thegiin.org | [🐦 @theGIIN](https://twitter.com/theGIIN)